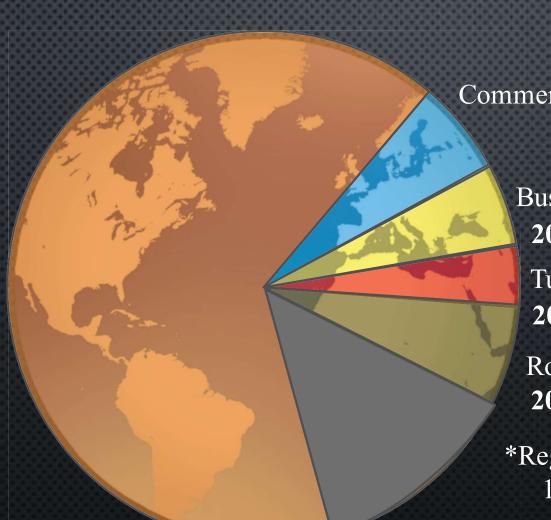


## GLOBAL CIVIL TYPE CERTIFICATE AIRCRAFT POPULATION ≈ 334,000



Piston Planes ≈ 265,000 **2017:** +6.5%

++



Commercial Airliners≈ 19,000

Business Jets  $\approx 17,000$ 

2017: +1.3%

Turboprops  $\approx 12,500$ 

2017: -3.3%

Rotorcraft  $\approx 20,500$ 

2017: +1.4%

\*Registered UAS  $\approx$  1,200,000





# GLOBAL GENERAL AVIATION DISTRIBUTION





Europe = 26%

Asia = 2%

Africa = 3%

South America = 5%

Oceana = 4%



# TRANSFORMATIONAL MANUFACTURING TECHNIQUES

### MANUFACTURING





### MANUFACTURING





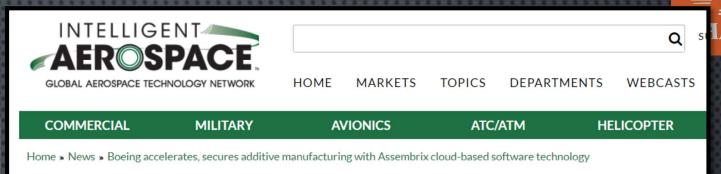
#### ADDITIVE MANUFACTURING: MAKING HEADLINES



Airbus expands use of additive manufacturing

### UTC Aerospace Working Vigorously on Additive Metal Parts

Expects to qualify 20 to 30 non-engine parts in two to three years.



Boeing accelerates, secures additive manufacturing with Assembrix cloud-based software technology

MRO-Network.com<sup>\*</sup>

Connecting the global MRO community

GE Expects Additive Metal To Transform Aerospace New-Make And Aftermarket

Henry Canaday | MRO Network

Mar 19, 2018

#### Lockheed Martin invests in metal powder atomization

\$5 million for Ottawa, Canada-based Equispheres to accelerate growth in additive manufacturing technologies.

June 4, 2018

Edited by Eric Brothers









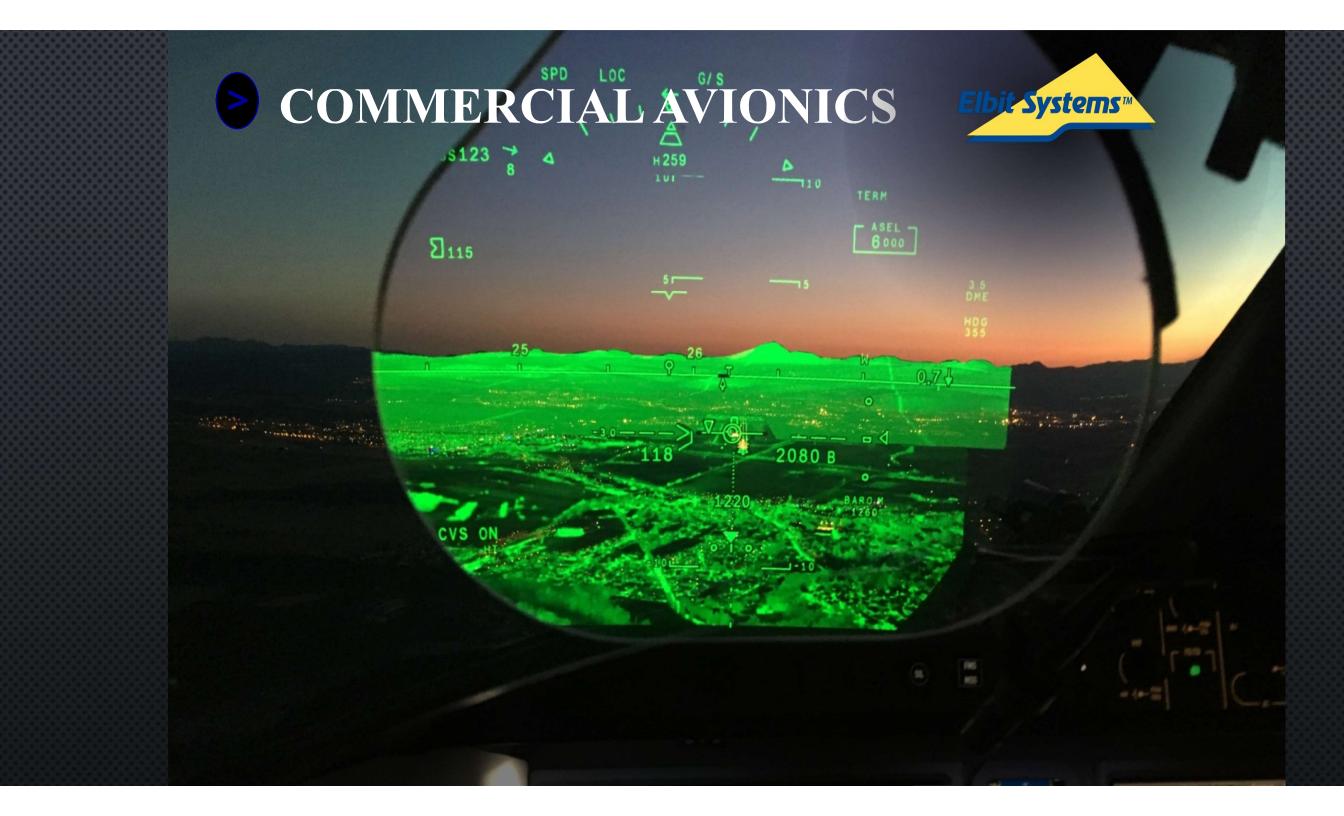


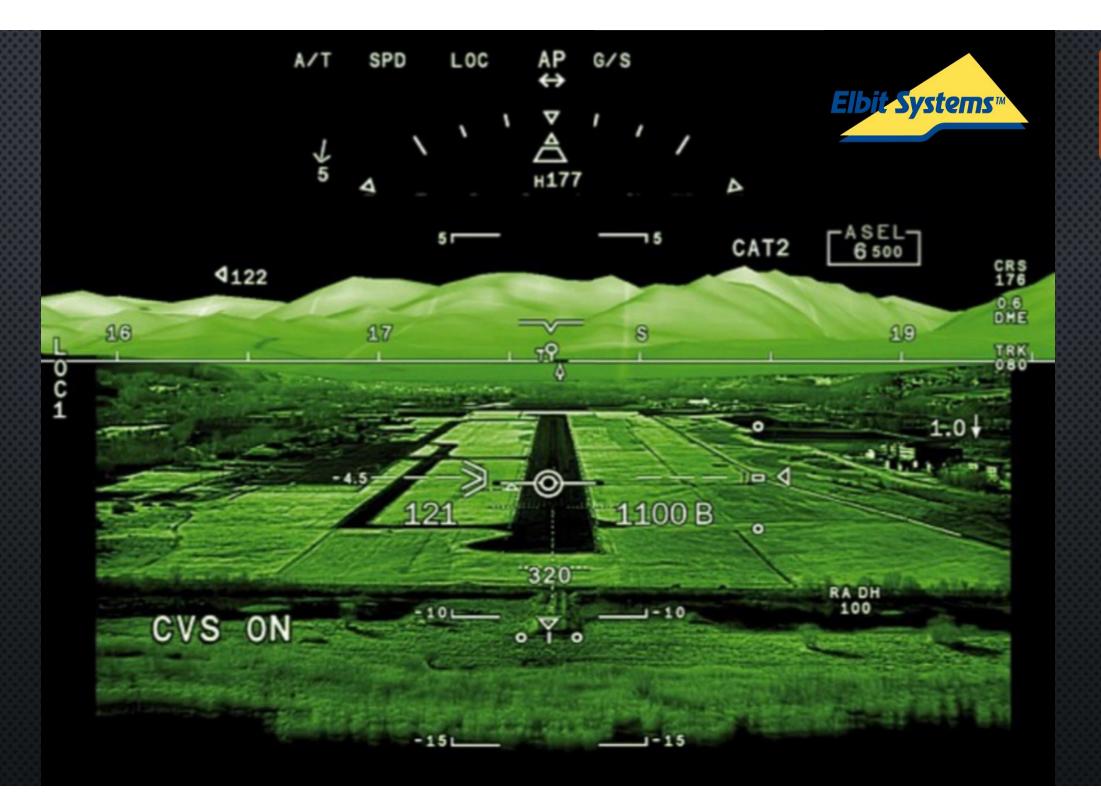
One-Third of GE Aviation's New Turboprop Engine Will Consist of 3D Printed Metal Components



# MILITARY TECHNOLOGY TRANSFORMING CIVIL AVIATION

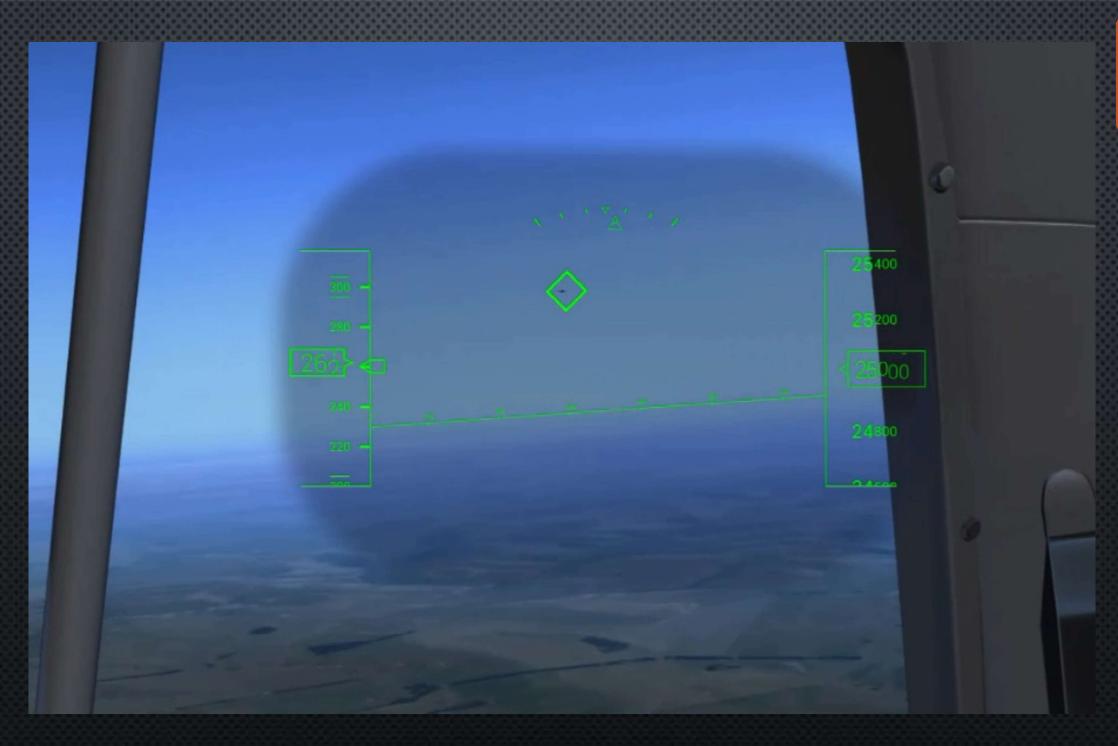






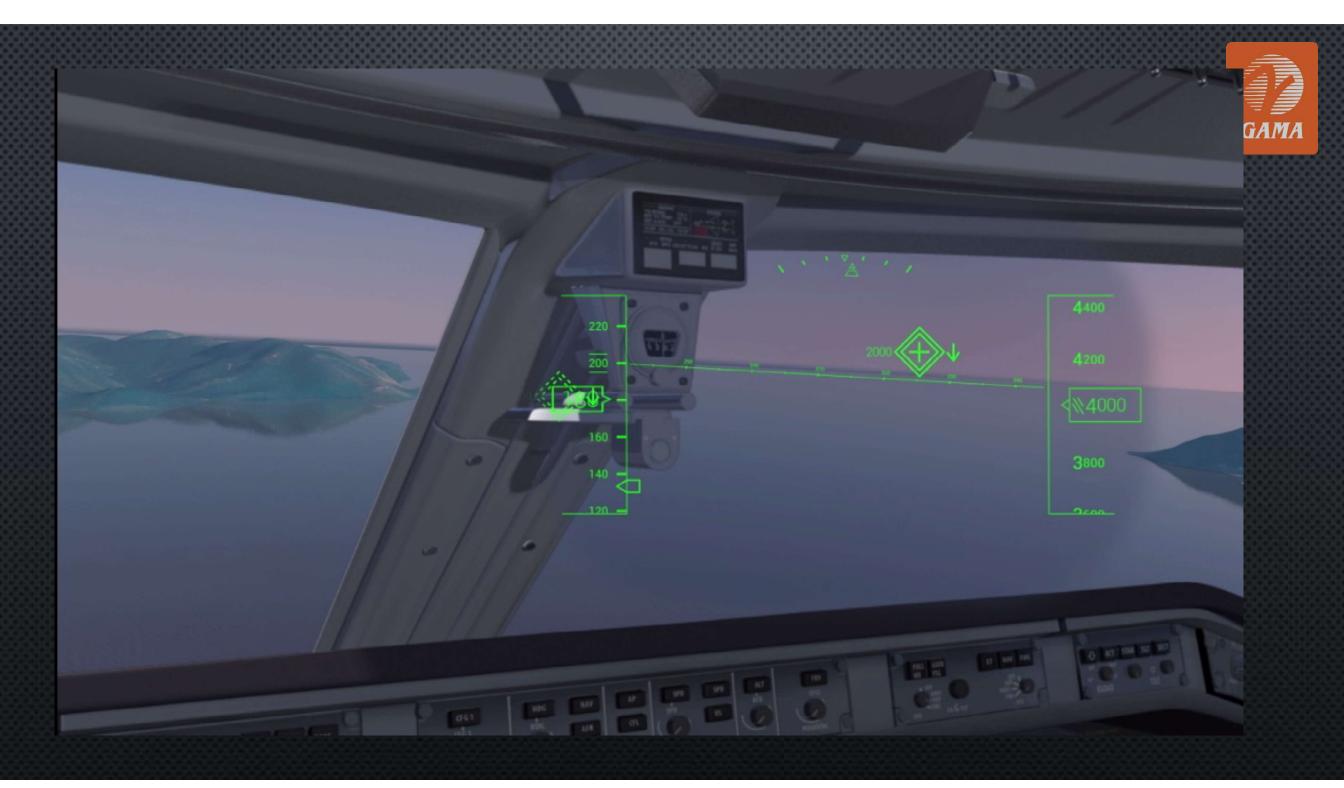


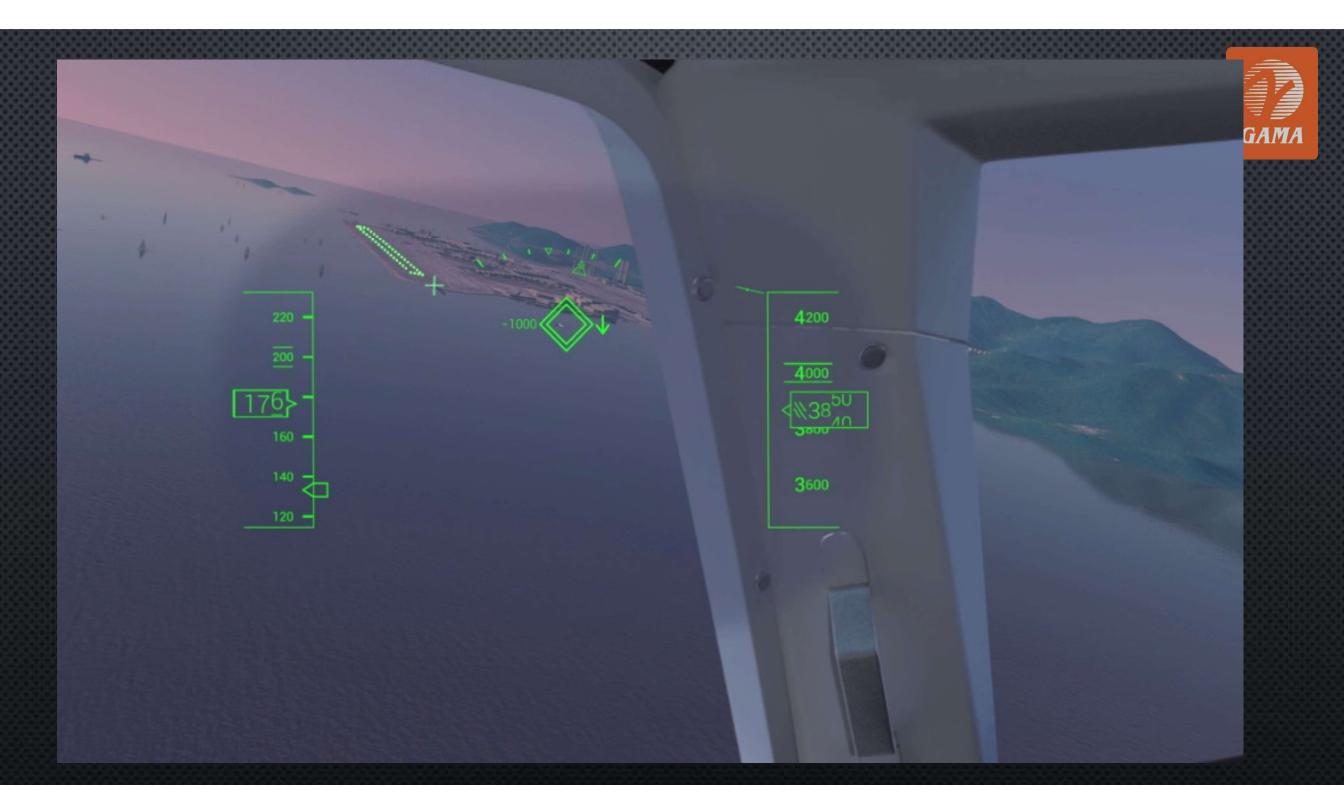












### MGF HUD – MARKET FOCUS



#### STRONG INTEREST SEEN ACROSS A WIDE SPECTRUM OF THE INDUSTRY

#### PART 23 OPERATORS

LARGE FLEET OPERATORS OF SINGLE PILOT, MISSION CRITICAL FLIGHTS IN CHALLENGING CONDITIONS FLYING AIRCRAFT SUCH AS THE CESSNA 208 CARAVAN, PILATUS, & KING AIR

FIREFIGHTERS AND AGRICULTURE SPRAYING
OPERATORS LOOKING TO KEEP EYES OUTSIDE THE
AIRCRAFT LOW-LEVEL FLIGHT OPERATIONS.

SINGLE PILOT OPERATORS OF HIGH END SINGLES LIKE A CIRRUS, TURBO-PROP & LIGHT JETS

EXISTING AVIONICS MANUFACTURERS
ESTABLISHED AVIONICS VENDORS LOOKING FOR
WAYS TO ADD ADDITIONAL VALUE

- ASPEN AVIONICS
- AVIDYNE



### MGF SKYDISPLAY HUD

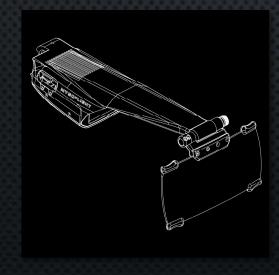
FULL COLOR DISPLAY, AIRCRAFT GRADE ALUMINUM HOUSING & ADJUSTABLE MOUNTING GAMA
SYSTEM

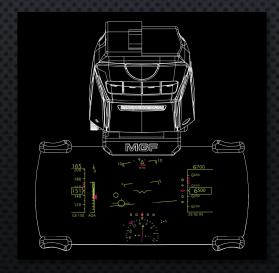














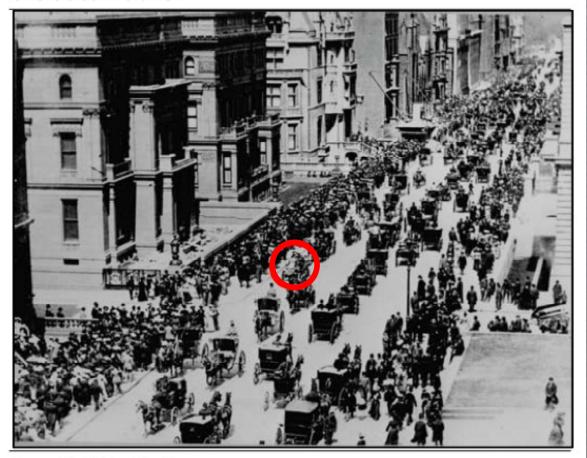
### MGF SKYDISPLAY HUD IN FLIGHT



### DISRUPTIVE CHANGE



Easter morning 1900: 5<sup>th</sup> Ave, New York City. Spot the automobile.



Source: US National Archives.

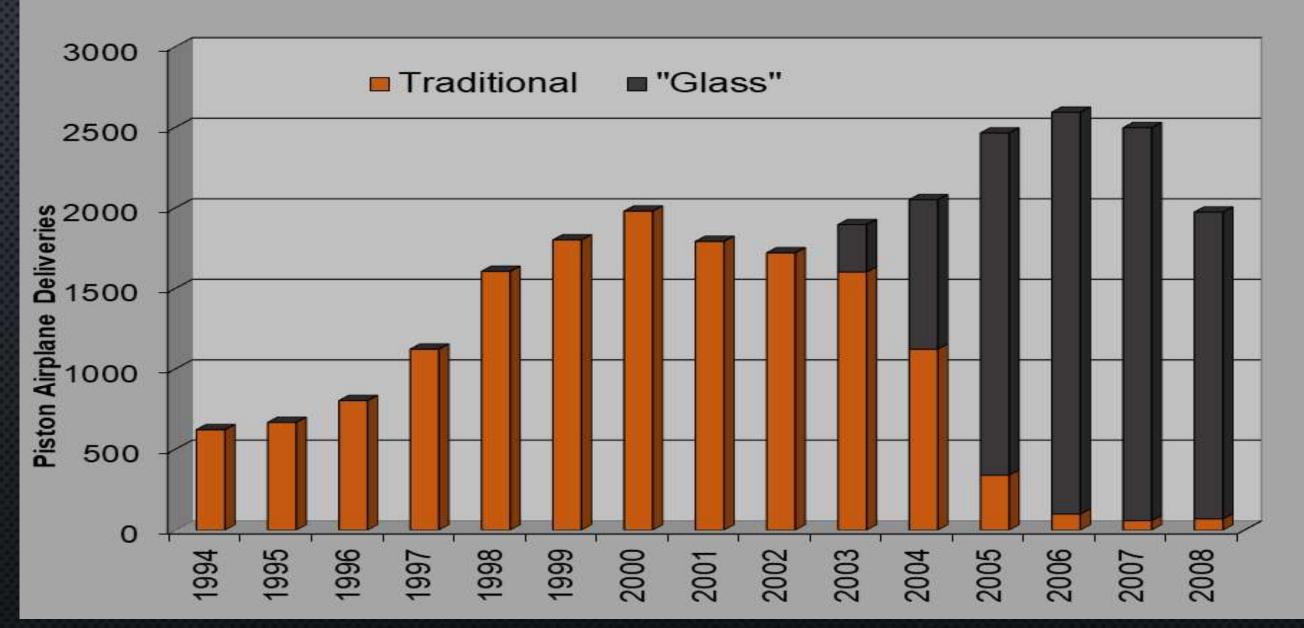
Easter morning 1913: 5<sup>th</sup> Ave, New York City. Spot the horse.



Source: George Grantham Bain Collection.

## DISRUPTIVE CHANGE IN GENERAL AVIATION





### HYBRID & ELECTRIC AIRCRAFT





# PIPISTREL ALPHA ELECTRO FLIGHT - SLOVENIA



### LIAONING GENERAL AVIATION COMPANY CHINA ELECTRIC AIRCRAFT MAIDEN FLIGHT – NOV. 2017





### BYE AEROSPACE SUN FLYER 2 = U.S.



### Forbes

### Hybrid-Electric Passenger Jet Gets 100-Plane Launch Order From JetSuite







#### Eviation secures funding for allelectric Alice

GAMA

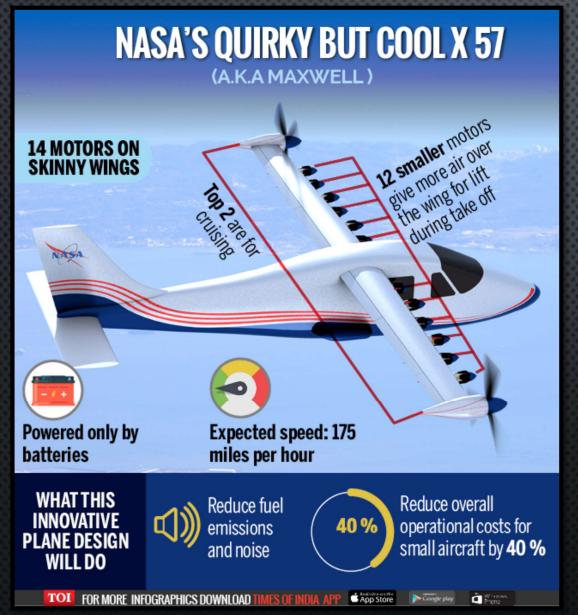
08 JANUARY, 2019 | SOURCE: FLIGHT INTERNATIONAL | BY: KATE SARSFIELD | LONDON





### X-57 MAXWELL: DISTRIBUTED ELECTRIC PROPULSION







### eVTOL



















### AIRBUS 'POP.UP.' CONCEPT: MARCH 2017





### LILIUM FIRST FLIGHT- APR. 2017, GERMANY





### VOLOCOPTER AUTONOMOUS AIR TAXI – SEPT. 2017, DUBAI





### AIRBUS VAHANA FIRST FLIGHT-JAN. 2018, U.S.





### KITTY HAWK – MAR. 12, 2018, NEW ZEALAND











### BLACKFLY 'OPENER' – JULY 2018





### TERRAFUGIA TF-2 CONCEPT – AUGUST 2018



### PART/CS 23 A BIG OPPORTUNITY





Consensus Stds.

Part 23-63 (377 Regulations)

Part 23-64 (71 Regulations)

## SEPARATING SAFETY REQUIREMENTS FROM METHODS OF COMPLIANCE





Historic Part-23

New Part-23

Auth. Acceptance

High-level requirements. (safety driven)
NO technical solutions prescribed
No tiers or categories

### **International Aviation Community**

Systems & Fauinment
Powernlant: Engine
Structures: Design

Structures General

Flight Characteristics, Performance, & Operating Limits

- Technical Solutions that meet standards
- Test specifications
- Specific compliance methods

### **Detailed Design Standards**

- Tiered where it makes sense
- Contains detailed compliance requirements
- Current P23 used as a starting basis



## **Forbes**

Who's Going To Fly The Plane? Forecasted Global Pilot Shortage Could Limit Future Air Travel Options



## WHAT IS A PILOT?





## SIMPLIFIED VEHICLE OPERATIONS (SVO)









Planning



Inspection



Emerg. Proc.



Evacuation Comm.





Detect & Avoid



Systm. Mgt.



Term.
Proc.



Navigation



Basic T.O/Lnd. Airmanship



## SIMPLIFIED VEHICLE OPERATIONS (SVO)









Planning



Inspection



Emerg. Proc.



Evacuation Comm.





Detect & Avoid



Systm. Mgt.



Term. Proc.



Navigation



Basic T.O/Lnd. Airmanship



## ERA OF SIMPLIFIED VEHICLE OPERATIONS



2000's - Today





**Simplified Cockpit** 



**Integrated Cockpit** 



**Federated Cockpit** 



**Automation** 





## NEW PRODUCT ANNOUNCEMENTS: MAY 2018





Embraer Brazil

Pipistrel Slovenia





Karem Aircraft U.S.

## EMBRAER X CONCEPT FLIGHT





## NEW PRODUCT ANNOUNCEMENTS: CES 2019





Bell: Nexus VTOL Aircraft



### GAMA EPIC STRUCTURE



**GAMA Electric Propulsion and Innovation Committee (EPIC)** 

Simplified Vehicle
Operations
Subcommittee (SVO)

**Electric Propulsion Subcommittee (ELC)** 

Infrastructure Ad-Hoc Committee (INF) eVTOL Ad-Hoc Committee (eVTOL)



## Will passenger drones take flight at one of Miami's largest new developments?





### ELECTRIC PROPULSION INNOVATION COMMITTEE (EPIC)

































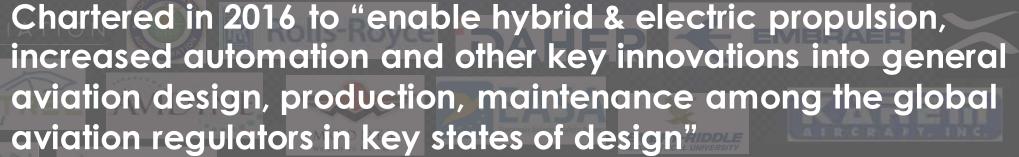


























































# ELECTRIC PROPULSION REGULATORY ENVIRONMENT: Q1-2016





# ELECTRIC PROPULSION REGULATORY ENVIRONMENT: Q1-2017





# ELECTRIC PROPULSION REGULATORY ENVIRONMENT: Q1-2018









FOR ONCE YOU HAVE TASTED FLIGHT YOU WILL WALK THE EARTH WITH YOUR EYES TURNED SKYWARDS, FOR THERE YOU HAVE BEEN AND THERE YOU WILL LONG TO RETURN."

- LEONARDO DA VINCI —

1452 - 1519

